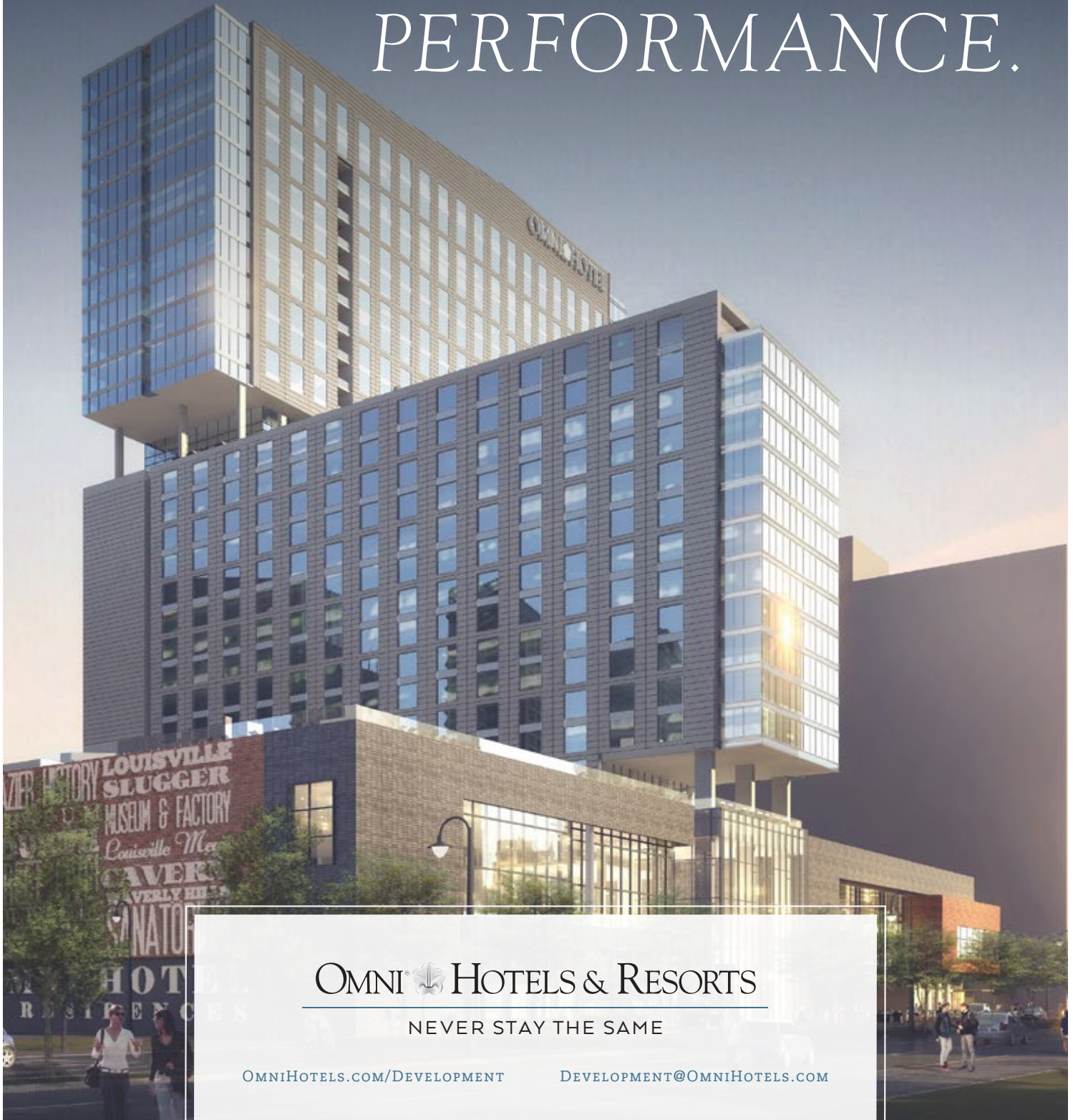


DELIBERATE
GROWTH
MEETS CONSISTENT
PERFORMANCE.



OMNI  HOTELS & RESORTS

NEVER STAY THE SAME

OMNIHOTELS.COM/DEVELOPMENT

DEVELOPMENT@OMNIHOTELS.COM

ONE OF A KIND IN EVERY SENSE.



DEVELOPING LUXURY

Within the last two years Omni Hotels & Resorts has grown by nearly twenty percent, becoming a leader in the leisure market by acquiring six iconic resorts in key locations across North America, and successfully expanding its reach within the conventions market with the opening of hotels in Providence and Nashville. Omni is furthering its growth with the announcement of a new convention hotel in Louisville and development partnerships with the Dallas Cowboys and the Atlanta Braves. See how a partnership with Omni can lead to a successful future.

ONE BRAND. FOUR WAYS TO PARTNER.

Omni, with more than 50 branded properties and close to 60 managed properties in urban and resort destinations, has a portfolio that totals over 21,000 guest rooms in 42 markets spanning 21 states, Canada and Mexico. The company is actively seeking growth with an opportunistic mindset while remaining very deliberate about how it deploys its resources, whether that be the Omni brand and our management platform, our capital, or the talents of our people. Omni has been quite successful in its growth utilizing flexible growth strategies:

OWNER/OPERATOR

Omni's ownership business model enables us to manage with an owner's mindset. Our approach as owner, manager and brand creates a seamless and efficient environment with a focus on performance.

DEVELOPER

Omni can serve as a technical and expansion consultant, as well as developer on private and public hotel projects. Our services maximize return on investment during the entire life cycle of the asset.

FINANCIAL PARTNER

Omni actively seeks opportunistic investments and can participate in projects alongside both public and private entities with investments throughout positions in the capital stack.

HOTEL MANAGER

Omni can serve as the management company, operating your asset in a way to drive the ideal guest experience and deliver optimal financial performance for the stakeholder.



A couple is picnicking on a large, well-maintained lawn in front of a large, multi-story resort building. The sky is blue with light clouds. The couple is sitting on a white blanket, and there are drinks and food on it. The building has a brick facade and a covered walkway.

RICH IN ASSETS

Compared to most other major brands that are “asset light,” Omni Hotels & Resorts stands out as a branded operator that is not afraid to make investments in its real estate. The company currently owns or has an interest in 42 of its properties — more than 80% of its branded locations.

**FOR MORE
INFORMATION**

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